

Stewardship and Financial Development Priorities

January 2009 – January 2010

Goal: to develop of a *culture of stewardship and generosity* in Niagara through:

1. Year-round Stewardship Education

- Development of parish stewardship leaders and programs through:
 - Renewal of year-round stewardship models
 - Education of clergy, corporations, parish councils, and parishioners
 - Narrative Budgets, Proportional Giving, Gift Planning, etc
 - Presentations / discussions with Wycliffe, Trinity, students, youth
 - Orientation of newly ordained, deacons and transferred clergy
 - Identification and use of expert parishes, people and networks

2. Gift Planning Education

- Development of parish PG representatives through:
 - Seminars for new representatives
 - Manuals e.g. for common legal wording
 - Marketing of the Legacy Planner
 - Promotion of diocesan and parish foundations
 - Assistance with parishioner visits
 - Parish networks for sharing information

3. Stewardship and Financial Development Committee

- Development of:
 - Stewardship priorities and plans
 - Policy and procedure manuals for parishes and the DRC
 - Committee Chair succession planning
 - Committee membership renewal

4. General Training & Development

- Regional and parish workshops and seminars for:
 - Capital Campaigns, Long Range Planning, Special Event Planning
 - Parish Stewardship and Planned Giving Representatives
 - Clergy, Corporations, Parish Councils, lay leaders
- Ongoing apprentice/succession planning

5. Communications

- Diocesan Resource Centre (DRC) staff
- Staff committees e.g. Mission Strategy and Planning, Evangelism
- Synod presentations e.g. Narrative Budget for S&FD
- Web site updates, Niagara Anglican articles
- Staff of National Church and other Dioceses
- Networking with Canadian Association of Gift Planners, Ontario Stewardship Network, National Church Gift Planners, other Dioceses

6. Research & Development

- Parish and Diocesan Statistics (online vestry reports)
- Parish Viability Model
- Review of capital funding models, National Church programs, TENS, etc.